## IN THE UNITED STATES BANKRUPTCY COURT FOR THE WESTERN DISTRICT OF PENNSYLVANIA

IN RE:

5171 CAMPBELLS LAND CO., INC., Bankruptcy No. 19-22715-CMB

Debtor, Chapter 11

5171 CAMPBELLS LAND CO., INC., Document No.

Movant, Related to Doc. No. 158

vs.

**ELMHURST PROPERTIES, INC.,** ASCENTIUM CAPITAL, LLC, IEMFS, Ltd. d/b/a GSG FINANCIAL, HITACHI **CAPITAL AMERICA CORP., TRI STATE EQUIPMENT CO., INC., WESBANCO** BANK, INC., STORE CAPITAL **ACQUISITIIONS, LLC, STORE** MASTER FUNDING XIII, LLC, US FOODS, INC., VISION FINANCIAL GROUP, INC., LED SOLUTIONS. PENNSYLVANIA DEPARTMENT OF REVENUE, THE NEW YORK **DEPARTMENT OF TAXATION AND** FINANCE, THE OHIO DEPARTMENT **OF TAXATION and THE INTERNAL** REVENUE SERVICE.

Respondents.

## CERTIFICATION OF COUNSEL FOR ORDER OF COURT (A) APPROVING SALE OF PERSONALTY FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; AND (B) APPROVING ASSUMPTION AND ASSIGNMENT OF DEBTOR'S LAND LEASE WITH ELMHURST PROPERTIES, INC.

The undersigned counsel hereby certifies that an Order of Court (A) Approving Sale of Personalty Free and Clear of All Liens, Claims and Encumbrances; and (B) Approving Assumption and Assignment of Debtor's Land Lese with Elmhurst Properties, Inc., was agreed to by the Parties who filed Responses or Objections to the Proposed

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sale with the exception of Marc Group, LLC, whose objection has been overruled and Reinhart Food Service, LLC, which expects to be able to consent prior to the hearing.

[X] An agreed order and a redline version showing the changes made to the order originally filed with the court as an attachment to the motion is attached to this Certificate of Counsel as **Exhibit A** and **Exhibit B** respectively. Exhibit A to the agreed Order (the Amended and Restated Asset Purchase Agreement dated September 4, 2019) is attached as **Exhibit C** hereto and a redline version of the Agreement is attached as **Exhibit D** hereto.

Respectfully Submitted,

Date: September 4, 2019 /s/ Robert O Lampl

ROBERT O LAMPL
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PA I.D. #62297
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**ELMHURST PROPERTIES, INC.,** ASCENTIUM CAPITAL, LLC, IEMFS, Ltd. d/b/a GSG FINANCIAL, HITACHI **CAPITAL AMERICA CORP., TRI STATE EQUIPMENT CO., INC., WESBANCO** BANK, INC., STORE CAPITAL **ACQUISITIIONS, LLC, STORE** MASTER FUNDING XIII, LLC, US FOODS, INC., VISION FINANCIAL GROUP, INC., LED SOLUTIONS. PENNSYLVANIA DEPARTMENT OF **REVENUE. THE NEW YORK DEPARTMENT OF TAXATION AND** FINANCE, THE OHIO DEPARTMENT **OF TAXATION and THE INTERNAL** REVENUE SERVICE.

Respondents.

## **CERTIFICATE OF SERVICE**

I, Robert O Lampl, hereby certify, that on the 4th day of September, 2019, a true and correct copy of the foregoing CERTIFICATION OF COUNSEL FOR ORDER OF COURT (A) APPROVING SALE OF PERSONALTY FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES; AND (B) APPROVING ASSUMPTION AND ASSIGNMENT OF DEBTOR'S LAND LEASE WITH ELMHURST PROPERTIES, INC., was served upon the following (via electronic service):

Norma Hildenbrand Office of the U.S. Trustee 1001 Liberty Avenue, Suite 970 Pittsburgh, PA 15222

Date: September 4, 2019

/s/ Robert O Lampl **ROBERT O LAMPL** PA I.D. #19809 JOHN P. LACHER PA I.D. #62297 DAVID L. FUCHS PA I.D. #205694 RYAN J. COONEY PA I.D. #319213 SY O. LAMPL PA I.D. #324741 Counsel for the Debtor 223 Fourth Avenue, 4th FI. Pittsburgh, PA 15222 (412) 392-0330 (phone) (412) 392-0335 (facsimile) Email: rlampl@lampllaw.com